



LoanPro Release Notes September 2019

INSTRUCTIONS: If you use any Simnang API, look at the “Breaking Changes to Current API” section to see what changes have been made that may “break” your current integration. If you are not an API user, then you’ll only need to look at “Significant Updates” to see what has been added or updated in the current release.

[Breaking Changes to Current API](#)

[Significant Updates](#)

[Features Changes or Enhancements](#)

[Database Changes](#)

[Significant Updates](#)

[New or Enhanced Functionality](#)

Breaking Changes to Current API

None

Significant Updates

PLEASE NOTE THAT THIS IS NOT A DETAILED LIST OF EVERY CHANGE THAT WAS MADE, BUT IS INTENDED TO BE A SUMMARY OF CHANGES THAT WERE MADE THAT WILL IMPACT OUR CLIENTS INTERACTION WITH THE SOFTWARE. IT IS STRONGLY RECOMMENDED THAT YOU FULLY TEST ALL DEPENDENT PROCESSES DURING THE STAGING RELEASE WINDOW.

Features Changes or Enhancements

- **Speed Enhancements.** Speed enhancements have been done for multiple pages in LoanPro.
- **New NACHA-ACH Reject Codes added to LoanPro** We have expanded our list of reject codes, including 38 new reject codes, which will make the processing of these rejected transactions easier and more accurate [Article Link](#)
- **New NACHA-ACH Generic RCode added to LoanPro** Now you can use our Generic R-Code to process on all failed transactions without a specific reject code received by the processor or the bank. [Article Link](#)
- **Percentage Fixed Escrow Payment and Payoff options** We have added this new payment and payoff option to our Escrow section, so that you can use it when your business requires it for better management of sales taxes. [Article Link](#)
- **User roles access security improvements** We have improved the way LoanPro manages privileges among users, now you can control better who has access to restricted functionality in your tenant. [Article Link](#)
- **New Display Options on Delinquency History Table.** We have updated this view and added information to make loan delinquency clearer. [Article Link](#)
- **Charges on APD and DPD** We have added an option to allow you to specify if charges should be a part of the calculation of delinquency (Amount Past Due and Days Past Due) on a loan. [Article Link](#)

- **Credits and Advancements Report.** In order to have cleaner and better information we have separated the single report into two reports, and added more information to each. [Article Link](#)
- **Period Start / Period End Dates in Context Engine.** These new context variables show the start and end dates of the current payment period. Just like other context variables, they can be used in communication templates and rules. [Article Link](#)
- **New SOS Support section in LoanPro.** This area of the My Account tab provides visibility and functionality for your SOS support. This includes your SOS Support tickets, opening a new ticket, support hours balance, onboarding and support packages, and payment profile information. [Article Link](#)
- **Late Fee Qualification by Rule.** With this new functionality you will be able to add an optional rule to further specify when loans in a specific status should receive late fees. [Article Link](#)
- **CSV import for a simple roll schedule.** We are adding a new import of simple schedule rolls (currently supported in the API). [Article Link](#)
- **Parent / Child Linking Functionality.** With this new functionality you will be able to create parent/child relationships among loans. This will allow you to reflect payments, credits, advancements, etc. done on the parent level, on child loans. [Article Link](#)

Database Changes

Database Changes

- New enum added 'view.widget.pastDueSummary' to the type column in view_widget_entity table

Tables changed:

- Added foreign key for loan_id field in bankruptcy_entity table, reference id field in loan_entity table
- Added index over lastUpdated field in bankruptcy_entity table

TABLE wizard_entity

Dropped column: category

TABLE default_charges

Added column: past_due_setting

TABLE recurring_charge_entity

Added column: past_due_setting

TABLE charge_entity

Added column: past_due_setting

TABLE loan_status_entity

Added column: rule

TABLE loan_child__entity CREATED

Columns: id, loan_id (index), child_id (index), transaction_enrollment, transaction_percentage, lastUpdated (index), deleted

TABLE loan_sub_status_entity

Added column: rule

TABLE iprestriction_entry_entity

Column: deleted - default now 0, not NULL



PCI Wallet Release Notes September 2019

Significant Updates

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New or Enhanced Functionality

- **REPAY - ACH Processor Added** We have expanded our list of processors including REPAY, if you have or are planning to get an account with this processor now PCIWallet and LoanPro integrates with it [Article Link](#)
- **New NACHA-ACH Reject Codes added to PCI Wallet** We have expanded our list of reject codes, including 38 new reject codes, which will make the processing of these rejected transactions easier and more accurate [Article Link](#)
- **New NACHA-ACH Generic RCode added** Now you can use our Generic RCode to process all failed transactions without a specific reject code received by the processor or the bank, so that you can decide what to do with those cases. [Article Link](#)
- **Improvements in Transaction History Report and CSV export** Now these reports show the Reject Codes for NACHA and ACH failed transactions, so that you can easily identify the reason why they were rejected. [Article Link](#)
- **Payment Profile Import Upgrades. We have made some improvements to the import process** to make it easy to understand which token is associated with which payment profile once an import is complete, make the import process more intuitive to customers and improve error handling throughout the import process. [Article Link](#)
- **Make transactions searchable by R-Code.** Now you can search and see by R-Code, the transactions that have been returned. [Article Link](#)