LoanPro

LoanPro Release Notes December 2020

INSTRUCTIONS: If you use any LoanPro API, look at the **Breaking Changes to Current API** section to see what changes have been made that may affect your current integration. If you are not an API user, look at **Significant Updates** to see what has been added or updated in the current release.

Breaking Changes to Current API

None

Additional Validations

None

Significant Updates

PLEASE NOTE THAT THIS IS NOT A DETAILED LIST OF EVERY CHANGE THAT WAS MADE, BUT IS INTENDED TO BE A SUMMARY OF CHANGES THAT WERE MADE THAT WILL IMPACT OUR CLIENTS INTERACTION WITH THE SOFTWARE. IT IS STRONGLY RECOMMENDED THAT YOU FULLY TEST ALL DEPENDENT PROCESSES DURING THE STAGING RELEASE WINDOW.

Features Changes or Enhancements

- **New Look.** We continued improving the system with our new user experience! We've made major changes to the look and feel of our application, to make it look less cluttered, more intuitive, and easier to use. Article Link

- **Sandbox tenants UI**. We have added useful information to distinguish your sandbox tenants.

- **New value in Base-Date Entities.** We've added the value 'Subsequent Due Date' to the list of options for Base-Date Entities, so that you can base your rules-applied updates on this date. Article Link

- **New Base-Number Entity.** We have added 'Total of Payments Collected' as an option in the list of Base-Numbers, so that you can use it in rules-applied actions and in computation fields. Article Link

- **Payment Profiles visible on borrowers website.** There is now an option to make payment profiles 'Visible on Website'. This will allow you to determine whether or not you want customers to see specific payment profiles on the customer-facing website. Article Link

- **Delinquency Bucket Visibility**. The full array for delinquency buckets has been added to the loan status archive. This will add further versatility to the Reports tool and allow users to easily see delinquency information and how it changes from day to day. Article Link

- **New Login Page.** This page allows login to the Loan Management System, Secure Payments, and Connections all from the same page. Social sign on through Google is also available when logging in to the LMS. Article Link

- **Actum Processor Integration.** Actum is now available as a payment processor. Actum can process Bank Account/ACH payments. Article Link

- **Escrow Statement.** We've added an escrow statement at the end of the escrow analysis, so that you can share this with your customer if needed. Article Link

- **Reports Customer-View Enhancements**. We have enhanced the Customer Links & Access section inside a customer to show summary numbers across all the customer's loans for things like payoff, amount past due, etc. Article Link

- **Visibility Setting on Payment Methods & Waterfall Selections.** Now you can select the payment methods to be displayed when logging payments**.** Article Link

- **Delinquency Bucket Statistics in Loan Manager.** We created a statistics section that groups loan data by the Delinquency Bucket the loan resides in at the time the report is pulled. Article Link

- **Charge Date for Change Due Date in the UI.** This option was previously existing in the API, now you can do it in LMS User Interface as well. Article Link

- **Past Date Warning Popup for Stop Interest Transaction.** This validation will help you to avoid any confusion in your accounting so it will warn of the effects of adding a stop interest date for a date in the past**.** Article Link

- **Duplicate Function on Applications.** We added the ability to clone application templates in the Application tool to make the process of creating applications with slightly varying information a lot quicker. Article Link

Database Changes

Modified Tables

- Table Name**: payment_account_entity**

  Modification:

  Added Column: **visible** (Data Type: **tinyint (1),** After Field: **active**)

- Table Name**: escrow_analysis_task_entity**

  Modification:

  Added Column: **result_updated** (Data Type: **text,** After Field: **deleted**)

Secure Payments (Formerly PCI Wallet)

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Significant Updates

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New or Enhanced Functionality

- **Repay Push-to-Card Funding.** We have added the option to our Repay integration to push funds to a debit card. Article Link

- **Bug Fixing** and **Speed improvements**.

- We have renewed our **PCI DSS Level 1** to ensure that Secure Payments follows the best security practices and standards.